



Participant Website Guide

Visit <https://www.yourplanaccess.net/retirementplanconsultants/>

WELCOME— we are so excited to announce our new look!
RPC is proud to announce the launch of our new website layout! The website still contains all the information it did before, but now in a modern layout.
If you have any questions on where a specific area of the portal is located now, feel free to call us!

NOTICE

There are no announcements at this time.

Online Enrollment English / Español

Username *

Password *

Forgot Username or Password?

Participant

Save Username

LOGIN

Type in your **Username** and **Password**, as provided in your welcome letter

Select Role: Participant

Click the **Login** button

Upon Initial Login, you will be on the **Participant Dashboard** which provides an overview of your account.

- Track Retirement
- Account Balance
- Contribution Rate
- Investment Portfolio
- Recent Activity

There are several tabs that will provide you more information about your plan.

Participant Dashboard

Track Retirement Account Balance Contribution Rate

\$357.47 Projected income/mo.

IMPROVE

Goal: \$294 mo.

Currently Projected 122% Keep it up!

\$49,026.41 Vested Balance

10% Pre-tax

10% Pre-tax \$50 Roth

MY RETIREMENT ANALYSIS MAKE CHANGES TO YOUR ACCOUNT CHANGE CONTRIBUTION RATE

My Portfolio

View Performance model

Overview 1-year

Investment Name	Fund ID	Price	Performance	Asset Class	From My Paycheck	Balance
> Fund 100 Value Tilt			-2.8%	Available Customized Portfolios and Models	100%	100% \$49,026.41

Recent Activity Retirement Tips

At the top right corner of the **Participant Dashboard**, you will find these three options:



Plan Messages from RPC



Change your Password, Upload a File to RPC or Access RPC's Compliance Portal Login



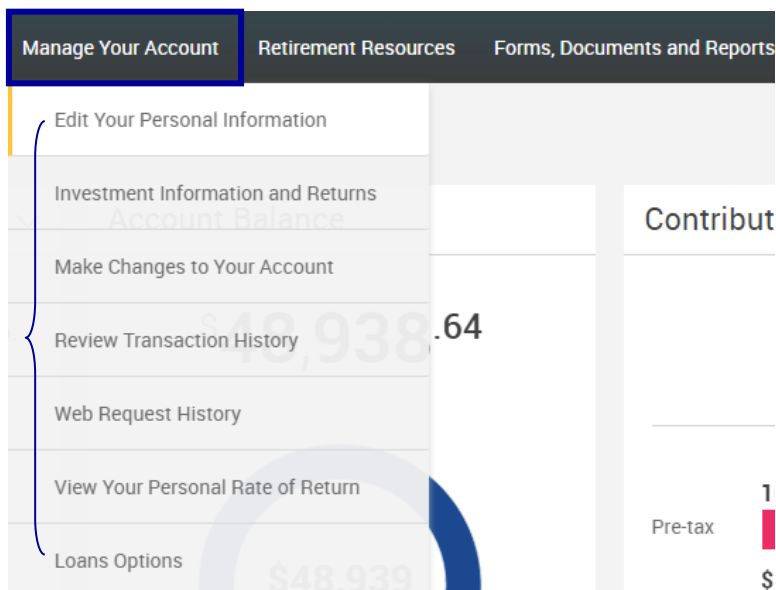
Sign off the Secure Website



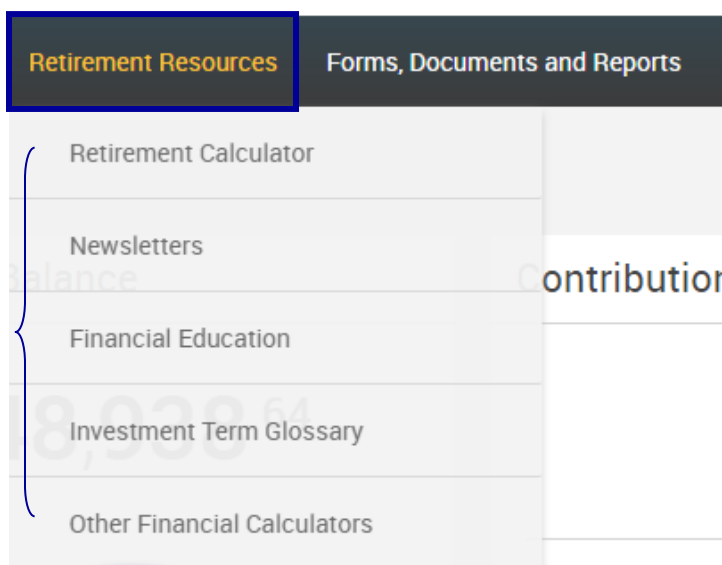
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Within the **Manage Your Account** Tab, you will find the following:

- **Edit your personal information**
Edit or update your general information
- **Investment Information and Returns**
View the funds available in your plan.
- **Make changes to your account**
Change Elections, Move money, rebalance your account or change your contribution rates.
- **Review Transaction History**
View your transaction history
- **Web Request History**
View changes requested in your account.
- **View Your Personal Rate of Return**
View Rate of Return dates and percentages.
- **Loans Options**
View outstanding loan and quick loan Calculator



Within the **Retirement Resources** Tab, you will find the following:



- **Retirement Calculator**
Estimate your income and savings that you will have when you retire
- **Newsletters**
View our current information
- **Financial Education**
Find relevant articles, tools and questions that have been answered by CPAs.
- **Investment Term Glossary**
Glossary of General Investment Related Terms
- **Other Financial Calculators**
Home, Personal, Retirement, Savings, Business Finance and Tax Estimators.

Within the **Forms, Documents and Reports** Tab, you will find the following:

- **Forms and Documents**
Access Participant Forms
Access Plan Documents
- **Reports and Online Statements**
Generate and Review Reports within our Reports Package

